

DONATION APPLICATION INFORMATION

(for funds distributed on behalf of The Tindall Foundation)

Based on registration of interest made to Tararua/Wairarapa REAPs we invite your organisation to complete a full application for funding. Please read the information below before completing the attached application form and providing the required supporting documentation. It is important to keep the supporting information as brief as possible. Main points with brief explanations are helpful in assessing your proposal, whilst excessive documentation can slow the process.

“A hand up, not a hand out”

The philosophy of The Tindall Foundation is to provide – that is to give “a hand up not a hand-out”. The Trustees have preference for projects that assist groups and communities to meet their own needs by better using their own resources in sustainable ways. Emphasis is placed on innovation, partnerships, links to other organisations and the community, multiple funding sources and ongoing sustainability when Tindall Foundation funding ceases.

Tindall Foundation Funding Criteria for our region

The Tindall Foundation’s funding area through us as funding managers is

Supporting families and social services

The key areas for support are...

- Early Years
- Youth Development
- Māori
- Migrant, Refugees and Cross Cultural
- Literacy and Numeracy
- Budgeting
- Community Services and Development

We are not able to fund initiatives with a focus on health, disability, core education, sport and recreation, drama art or performing arts

NB: Funding applications will only be considered for projects that are not part of core governmental funding - that is projects that government already fund.

For more information go to <https://tindall.org.nz/family>

For more local info go to: <https://tindall.org.nz/local-donation-managers/>

GST

The Tindall Foundation is not registered for GST. Donations never include GST and beneficiaries of a donation do not need to account for a donation from The Tindall Foundation in their GST returns to the IRD.

Timing of applications and notifications

Prior to funding decisions being made, a Local Donation Manager may elect to visit your organisation to gain an insight into the organisation and the application. Every effort will be made by the Local Donation Managers to complete the funding decision-making process and let all applicants know the outcome within two months of the closing date.

**Funding round will open 1 September and close 20th October
Accountability reports are due no later than 31st July following year**

How often can we apply and for how long?

The Tindall Foundation has a general policy of providing one-year donations to support projects up to a maximum of three annual donations. Therefore, the Foundation should not be considered an on-going source of funding.

Applicants must provide detailed and realistic sustainability plans with their application that describe how the project will be funded when Tindall Foundation funding ceases.

If you have previously received Tindall Foundation funding, please supply details of your funding including:

- Dates of funding
- How much funding was granted by year and the total

How and where to apply

Please complete and return this application form to:

Local Donation Manager
Tararua REAP
PO Box 18
Dannevirke
Phone: 06 374 6565 ext 1
Email: kerri@tararuareap.co.nz

Organisation Details:

Name of Organisation:		Date:	
Legal Status:			
Charities Services Registrations Number:			
Postal Address:			
Street Address:			
Contact Person/s:		Position:	
Phone:			
Email:		Website:	
Project Name:			
Amount Requested:	\$..... (excluding GST) for one year only.		
Previous funding history, if within last 3 years	Dates of previous Tindall funding applications:	Amount:	
	1. 2. 3.		
	Total Amount:		

Project outcomes and measures

We understand you wish to carry out this project to make a difference and we are interested in how you will measure this. Please specify UP TO FIVE outcomes you plan to achieve with the project, how they will be measured and the expected improvement over the life of the project. If funding is approved, Tararua/Wairarapa REAPs request that the effectiveness of the project is reported back to the Foundation as per your milestones and against the outcomes specified in this application. Other conditions may also apply.

Planned Outcome	Measured by	% Expected Improvement
		%
		%
		%
		%
		%

Other sources of funding for this project

Please list all funding for this project, including applied and/or confirmed, together with amounts for each.

Source:	Amount applied for:	Applied / Confirmed
	\$	
	\$	
	\$	

Please indicate (where relevant) how funding for this project will be sustained when Tindall Foundation funding ceases.

Supporting documents and information required

Your application should include the following supporting information:

<input type="checkbox"/>	Project budget (income & expenditure)
<input type="checkbox"/>	Bank account number along with proof (deposit slip, etc)

Applicant's Declaration

This application has the formal approval of our controlling Board / Committee / Authority.

To the best of our knowledge the information provided in this application is true and correct.

It is acknowledged that any decision made by Tararua/Wairarapa REAPs, as Tindall Foundation Funding Managers, is final and we accept that no reasons for such a decision may be given, nor any correspondence entered into.

We agree that any donation made will be used for the purposes specified in our application or as directed by Tararua/Wairarapa REAPs. In the event that we cannot comply with the conditions of the donations within the specified time, we will advise Tararua/Wairarapa REAPs of the surrounding circumstances to enable a review of the donation to take place.

We authorise Tararua/Wairarapa REAPs or its agents to make any enquiries of any third parties, (even though that may involve disclosing information contained in the application) or undertake audits of our organisation in connection with this application.

We acknowledge that this application and details of the Trustees' decision may be recorded on the Tindall Foundation website, which is publicly available, and that the Trustees' decision will be published.

We agree to immediately inform Tararua/Wairarapa REAPs should the project depart from that agreed.

For and on behalf of: This application needs to be signed by **two authorised members** of your organisation.

Organisation name: _____

1. Name (print): _____ **Signature:** _____

Position: _____ **Date:** _____

2. Name (print): _____ **Signature:** _____

Position: _____ **Date:** _____